



RDSO
Class 'A' Approved

Date: 14.08.2026

To,

The Secretary

BSE Limited (SME Platform)

25th floor, Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai – 400 001

Symbol: NEETUYOSHI

Subject: Statement of deviation(s) / variation(s) in utilization of proceeds raised through Preferential Issue of the Company, pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) for the quarter ended on June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Statement of Deviation or variation in utilization of funds raised through Initial Public Offering (IPO) by the Company, for the quarter ended June 30, 2026

Kindly take the above information on record.

Thanking you.

**For and on behalf of NEETU YOSHI LIMITED
(Formerly Neetu Yoshi Private Limited)**

**Himanshu Lohia
Managing Director**

Statement of Deviation / Variation in utilization of funds raised	
Amount in (Crore)	
Particular	Remarks
Name of listed entity	Neetu Yoshi Limited
Mode of Fund Raising	Public Issue
Date of Raising Funds	02-07-2025
Amount Raised	77.04 Crore
Report filed for quarter ended	30-06-2026
Monitoring Agency	applicable
Monitoring Agency Name, if applicable	Infomerics Valuation and Rating Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation of the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The statement reviewed and approved by the Audit Committee
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
IPO Expenses	Not Applicable	8.05	Not Applicable	8.05	0	No Deviation
Setting up new manufacturing facility	Not Applicable	50.78	Not Applicable	36.46	0	No Deviation
General corporate purpose	Not Applicable	18.21	Not Applicable	18.21	0	No Deviation

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Neetu Yoshi Ltd
(Formerly Neetu Yoshi Private Limited)

Himanshu Lohia
Managing Director & CFO
DIN: 08564450

